

TCT Japan 2025 Show Report

JTB Communication Design, Inc. / TCT Japan

March. 2025

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TCT Japan 2025



TCT Japan 2025 Overview



TCT Japan 2025 - The Event for 3D Printing and Additive Manufacturing Intelligence-

Date : January 29th (Wed.) ~ 31 st (Fri.), 2025

Venue: Tokyo Big Sight (East Hall) & Online

Date	Weather	Number of Visitors
January 29 th (Wed.)		12,396
January 30 th (Thu.)		14,241
January 31st (Fri.)	**	15,452
For 3 days	42,089	







118

Number of Booths



184

Number of Participants



52,470

*Total numbers of the concurrent exhibitions
*Including participants online

Conferences/Seminars



43

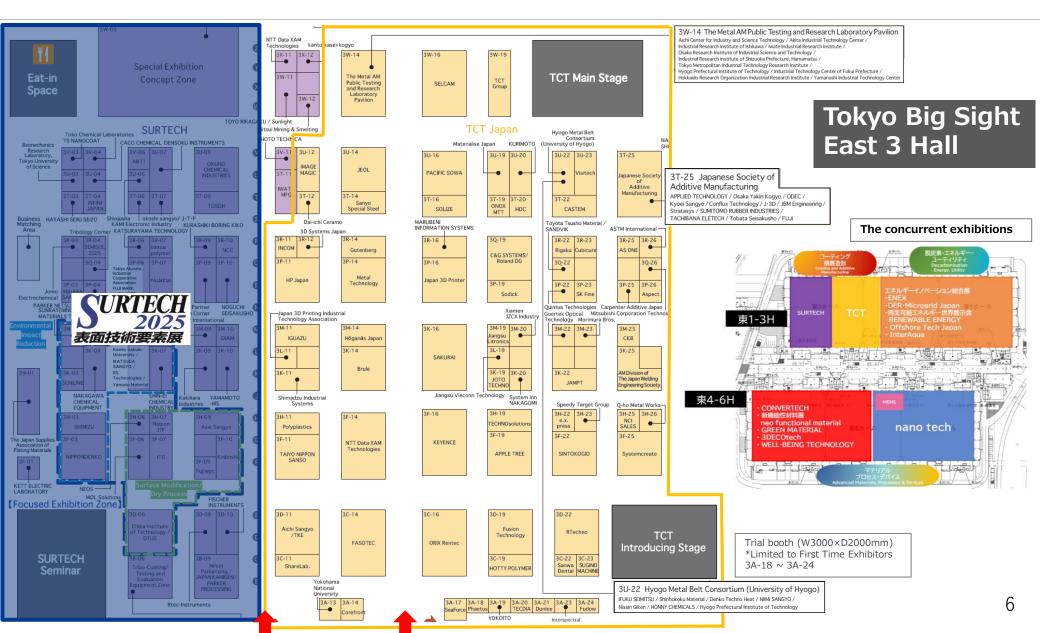
*Total for TCT Main/Introducing Stage

Highlights

Exhibitor List

COMPANY	Booth Number	COMPANY	Booth Number	COMPANY	Booth Numbe	
3D Systems Japan	3R-12	Japan 3D Printing Industrial Technology Association	3L-11	Sanwa Dental	3C-22	
Aichi Sangyo 3D-11 J		Japanese Society of Additive Manufacturing		Sanyo Special Steel	3T-14	
AM Division of The Japan Welding Engineering Society	3K-25	J·3D		SCSK		
APPLE TREE	3F-19 Osaka Yakin Kogyo			SeaForce	3A-17	
AS ONE	3R-25	ODEC		SELCAM	3W-16	
Aspect	3P-26	JBM Engineering		ShareLab.	3C-11	
ASTM International	3R-26	TACHIBANA ELETECH		Shimadzu Industrial Systems	3K-11	
Brule	3K-14	APPLIED TECHNOLOGY	3T-25	SINTOKOGIO	3F-22	
C&G SYSTEMS	3Q-19	Kyoei Sangyo		SK Fine	3P-23	
Carpenter Additive Japan	3P-25	Tobata Seisakusho		Sodick	3P-19	
CASTEM	3T-22	FUJI CORPORATION		SOLIZE	3T-16	
CKB	3M-25	SUMITOMO RUBBER INDUSTRIES		Speedy Target Group	3H-23	
Corefront	3A-14	Stratasys		SUGINO MACHINE	3C-23	
Cubicure	3R-23	Conflux Technology		System Inn NAKAGOMI	3K-20	
Dai-ichi Ceramo	3T-12	JEOL	3U-14	Systemcreate	3F-25	
Dunlee	3A-21	Jiangsu Litronics	3M-19	TAIYO NIPPON SANSO	3F-11	
ASOTEC	3C-14	Jiangsu Vieconn Technology	3L-19	TECDIA	3A-20	
udow	3A-24	JOTO TECHNO	3K-19	TECHNOsolutions	3H-19	
usion Technology	3D-19	KEYENCE	3F-16	The Metal AM Public Testing and Research Laboratory Pavilion		
Goertek Optical Technology	3M-22	KURIMOTO	3U-20	Osaka Research Institute of Industrial Science and Technology		
Gutenberg	3R-14	MARUBENI INFORMATION SYSTEMS	3R-16	Tokyo Metropolitan Industrial Technology Research Institute		
IDC .	3T-20	Materialise Japan	3U-19	Industrial Research Institute of Ishikawa		
löganäs Japan	3M-14	Metal Technology	3P-14	Hokkaido Research Organization Industrial Research Institute		
HOTTY POLYMER	3C-19	Mitsubishi Corporation Technos	3Q-26	Iwate Industrial Research Institute	0)4/ 4.4	
IP Japan	an 3P-11 Morimura		3M-23	Akita Industrial Technology Center	3W-14	
lyogo Metal Belt Consortium (University of Hyogo)		NCI SALES	3H-25	Industrial Technology Center of Fukui Prefecture		
Nissin Giken		NTT Data XAM Technologies		Yamanashi Industrial Technology Center		
Denko Techno Heat		EOS Electro Optical Systems Japan	3F-14	Industrial Research Institute of Shizuoka Prefecture, Hamamatsu		
NIIMI SANGYO	011.00	ONOX MTT	3T-19	Aichi Center for Industry and Science Technology		
HONNY CHEMICALS	3U-22	ORIX Rentec	3C-16	Hyogo Prefectural Institute of Technology		
IFUKU SEIMITSU		PACIFIC SOWA	3U-16	TKE	3D-11	
Shinhokoku Material		Phaetus	3A-18	Toyota Tsusho Material		
lyogo Prefectural Institute of Technology		Polyplastics	3H-11	SANDVIK		
GUAZU	3M-11	Q-ho Metal Works	3H-26	TÜV SÜD Japan		
MAGE MAGIC	3U-12	Quintus Technologies	3P-22	Visitech	011.00	
NCOM	3R-11	Rigaku	3R-22	Marubun	3U-23	
nterspectral	3A-23	Roland DG	3Q-19	Xiamen JZCX Industry	3M-20	
JAMPT	3K-22	RTechno	3D-22	Yokohama National University	3A-13	
Japan 3D Printer	3P-16	SAKURAI	3K-16	YOKOITO	3A-19	

Floor Map



29th Jan.(Wed)

TCT Japan Conference Day 1

[GLOBAL INDUSTRY OVERVIEW / BUSINESS CONSIDERATIONS / ADOPTION CHALLENGES]

[Organizer] JTB Communication Design / Rapid News Publications [Cooperation] Japan 3D Printing Industrial Technology Association



Opening remark

Rapid News Group Chief Executive

Mr. Duncan Wood



Global industry overview: Facts, Figures and Future: Sizing and Forecasting the Global 3D Printing Market

CONTEXT Global Analysis and Research Vice President

Mr. Chris Connery



Additive Manufacturing in Product Development

Google Technical Program Manager, Pixel

Ms. Anne Pauley



Current location of the domestic AM market

Yano Research Institute Ltd.

Ms. Hiroko Koyama



Japanese Manufacturing Innovation through DfAM in Metal Component Processing

Mizuho Bank, Ltd.

Ms. Noriko Akiyama



Advanced Manufacturing in Space: Redefining How We Build Beyond Earth

Satellite Applications Catapult
In Orbit Servicing Assembly and Manufacturing Director

Mr. Mike Curtis-Rouse



Building an In-House 3D Print Studio for Early Phase Concept Development in the Fashion Industry

Tapestry, Inc. (Coach, Kate Spade, Stuart Weitzman)
Product Development, Digital Product Creation, 3D Print Studio
Rapid Prototyping Manager, 3D Print Studio

Mr. Tomer Emmar



History of AM, challenges and future potential of the market

Aspect Inc, Representative Director and CEO

Mr. Seiji Hayano

30th Jan.(Thu)

TCT Japan Conference Day 2 [APPLICATIONS AND INDUSTRIAL PROCESSES]

【Organizer】JTB Communication Design / Rapid News Publications 【Cooperation】Japan 3D Printing Industrial Technology Association

This presentation will report on the utilization of 3D printing for mass-products in the car design area.



SUBARU CORPORATION
Accessories Planning Department
Creative Directer

Mr. Kanenori Susaki

Additive Manufacturing for Mass Production Application in KONICA MINOLTA,Inc.



KONICA MINOLTA, INC.

Mr. Makoto Takagi

Research and Development on Additive Manufacturing Application for Large Structures of Space Launch Vehicles



Japan Aerospace Exploration Agency

Mr. Keita Terashima

3D printer housing where you can buy a house for the price of a car "Latest trends in Serendix 3D printer housing" 3D printer construction technology x railway related facilities



Serendix Inc

Mr. Kunihiro Handa



JR WEST INNOVATIONS CO.,LTD.

Mr. Kango Namiki

Japanese Society of Additive Manufacturing

× TCT Japan Seminar

Opening remark



Ministry of Economy, Trade and Industry

Mr. Masashi Hoshino

The AM business has already begun!



J-3D Co., Ltd.

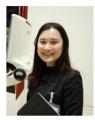
Mr. Makoto Takada

From Creating Digital Data to Printing Parts in the AM Business



OM Kiki Co., Ltd. Additive Manufacturing Design Department

Ms. Natsuki Uchida



DMG MORI CO., LTD.

AM Technical Sales Group,

AM Department

Group Manager

Ms. Saki Hagimori

AM Business Challenges from Hardening to Metal Repair and precise coating with case study.



JBM Engineering Corporation

Ms. Yayoi Maeda



Fuji Koushuha Industry Co.,Ltd.

Mr. Mitsuhiro Goto

31st Jan.(Fri)

TCT Japan Conference Day 3 [RESEARCH AND DEVELOPMENT CASE STUDIES]

[Organizer] JTB Communication Design / Rapid News Publications [Cooperation] Japan 3D Printing Industrial Technology Association

A Practical Guide to 3D Printing



JAPAN 3D PRINTING INDUSTRIAL TECHNOLOGY ASSOCIATION Researcher RICOH Japan Corporation

Mr. Kiyoshi Yamaguchi

International Trends in Standardization for Additive Manufacturing in Implants for Surgery



Osaka University
Center for Industry-University Collaboration, Graduate School of Engineering Science
Specially Appointed Professor

Prof. Kohei Murase

Research for directed energy deposition using wire material



Saitama University Graduate School of Science and Engineering Associate Professor

Dr. Takeyuki Abe

Building strategy for high-precision metal-based additive manufacturing



Kanazawa University Advanced Manufacturing Technology Institute (AMTI) Professor

Prof. Tatsuaki Furumoto

Regional resource circulation system with AM



Keio University Graduate School of Media and Governance Project Senior Assistant Professor

Prof. Ryohei Yuasa

Topology Optimization as DfAM

- Toward Realization of Novel Heat Transfer Devices -



Osaka University

Prof. Kentaro Yaji

3D Printing Overseas Trends Report

- Introducing the latest 3D printer technology in Europe -



Japan 3D Printing Industrial Tecnology Association

Mr. Takahiro Mouri

Exhibitor Seminars @TCT Introducing Stage

Jan. 29th	10:30-11:00	ASTM International / Japan 3D Printing Industrial Technology Association	Driving the Future of Additive Manufacturing in Japan: Collaboration Between J3DPA and ASTM International
	11:15-11:45	The Japan Welding Engineering Society / Aichi Sangyo / Solinno	First steps for the metal AM
	12:00-12:30	SOLIZE / Roboze	[New launch]ROBOZE's latest 3D printer specialized for super polymers and composite materials ~Introducing product concepts and examples of replacement from metal~
	12:45-13:15	TECHNOsolutions	Drastically shorten complex lattice structure analysis! A new workflow for AM design with nTop × Intact. Simulation
	13:30-14:00	SINTOKOGIO	The post-processing machine for PBD metal additive manufacturing "powder removing machine DRDP400"
	15:00-16:00	Tokyo Metropolitan Industrial Technology Research Institute / Osaka Research Institute of Industrial Science and Technology / Industrial Research Institute of Ishikawa	Metal additive manufacturing initiatives at public research institutes
Jan. 30th	10:30-11:00	The Japan Welding Engineering Society / Aichi Sangyo	DfAM & LATEST AM TECHNOLOGY
	11:15-11:45	JAPAN 3D PRINTER / Markforged Japan	Integrated AM Platform Supporting Decentralized Manufacturing by Markforged
	12:00-12:30	FASOTEC / Markforged	Industry's first! Introducing the FX10, a two-in-one device compatible with continuous carbon fiber / metal 3D printing
	12:45-13:15	Dunlee	Extreme applications: Industrialized Additive Manufacturing with pure tungsten.
	13:30-14:00	Sanwa Dental	Advancing Prosthodontic Technology with Metal Additive Manufacturing Technology Comprehensive Solutions by Sanwa Dental
	15:00-15:30	TAIYO NIPPON SANSO / ADDITEC	Driving Sustainability and Low Cost Production with AM Innovation.
	15:45-16:15	SOLIZE / Roboze	[New launch]ROBOZE's latest 3D printer specialized for super polymers and composite materials ~Introducing product concepts and examples of replacement from metal~
	10:30-11:00	FUJI CORPORATION	Additive manufacturing of electronics circuit board applying inkjet printing technologies and low temperature part mounting
	11:15-11:45	TÜV SÜD Japan	ISCC PLUS for the Bioeconomy and Circular Economy
	12:00-12:30	Gutenberg	Development of 3D printing technology targeted at industrial applications
Jan. 31st	12:45-13:15	SUGINO MACHINE	AM Parts Post Processing Technology Innovation Support Material and Unmelted Powder Removal - Surface Roughness and Fatigue Strength Improvement Technology for AM Parts
	13:30-14:00	NTT Data XAM Technologies / AMCM	Update to AMCM System Portfolio with new customized Options
	14:15-14:45	NTT Data XAM Technologies / EOS	Revolutionizing BeamShaping: Boosting Speed and Quality in High-Speed Component Production
	15:00-15:30	HP Japan	The latest trends in the AM industry collected by Formnext, and examples of domestic and international end-product applications made possible by HP's ecosystem of 3D printing solutions
	15:45-16:15	SCSK	Physics-driven generative design software "ToffeeX"

Advertisement / Promotion

Free Invitation letters (JP)

around 62,000 sent out

Digital Version:

https://www.tctjapan.jp/TCT2025_invitation_jp.html



Free E-invitation (JP)



Organizer Interview (JP)



"How to make the most of TCT Japan 2025"

Google Listing Ads (January, 1 month)

Ad Placement

Newspaper: Kanagata, NIKKAN KOGYO SHIMBUN, NIHON BUTSURYU SHINBUN

Banners: MarkLines, INCOM, IPROS, KINTAN Newsletters: ITmedia(MONOist), Aperza

TCT Magazine(JP) - Limited Edition at Venue

Email Newsletters

Recipient list: 18,000+



*Past visitors, registered visitors, our company's other exhibitions' visitors, etc.

Press Release





Digital Version:

https://digital.ex-press.jp/Digital TCT 2501/?#page=2

Social Media

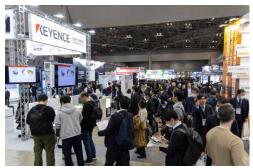


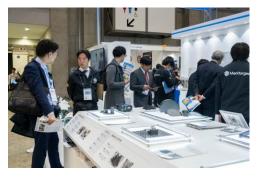
Scenes from the Venue



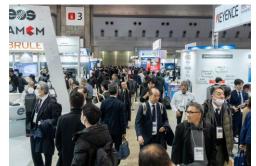






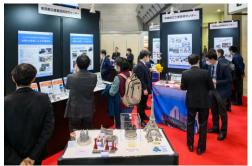


















Networking Reception

To celebrate the opening of TCT Japan 2025, JTB Communication Design, Inc. and Rapid News Publications Ltd. held the "Networking Reception."

[Overview]

Date: January 29th, 2025 (5:45 pm∼7:45 pm)

Place: Hotel Sotetsu Grand Fresa Tokyo Bay Ariake
Participants: TCT Japan 2025 Exhibitors · Speakers ·

Industry observers, etc.

Numbers of Participants: Free of Charge, Buffet Style





(L) Opening Remarks by the Organizer: Mr. Duncan Wood, the Chief Executive of Rapid News Publications Ltd. (R) Toast: Mr. Koji Mitsumori, Representative Director of Japan 3D Printing Industrial Technology Association





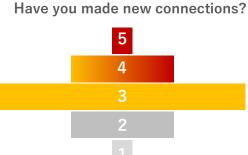




5 4 3

Satisfaction Rate

3
2
Have you made new connections?



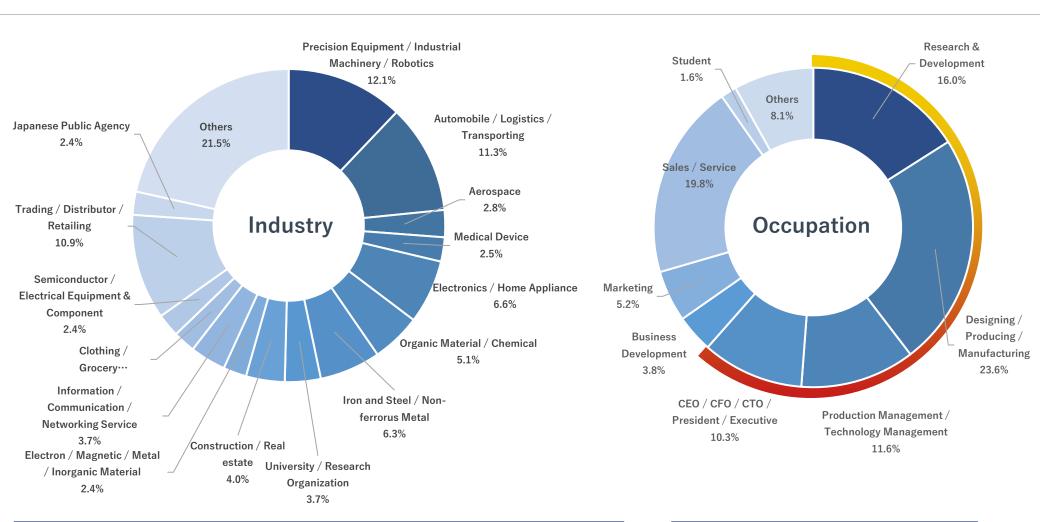
Average 3.0

Average 3.7

n=53 (Multiple answers allowed) *Post-Show Exhibitor Questionnaire



Industry/Occupation



Other: Medical & Pharmaceutical, Textile · Ceramics · Paper · Pulp, Analytical and Measuring Equipment, Electricity · gas · oil and other energy, Optical Components and Devices, Cosmetics · Toiletries, Surface Processing, Marine Equipment · Materials · Services, Foreign Diplomatic Missions · Institutions and Organizations, Foods & Beverages, Think tanks, Fisheries · agriculture · forestry and mining, Press/Media, Publisher etc.

Other: Quality Control, Purchasing and Procurement, Facility Management, Press, Editor, etc.

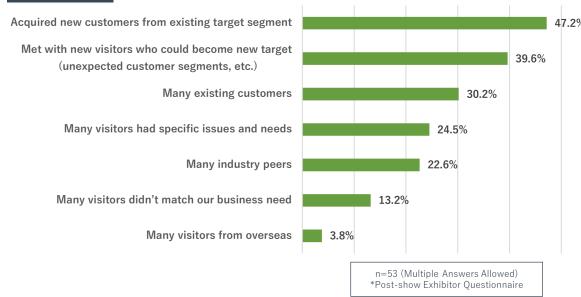
n=3,505
*Visitor Questionnaire



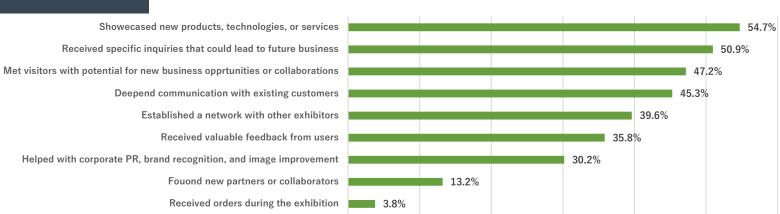
Exhibition Results, Exhibition Satisfaction Rate, Visitor Type



Visitor Type



Exhibition Results



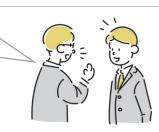
*Post-show Exhibitor Ouestionnaire

Over 50% of exhibitors answered that they successfully promoted new products/technologies and received promising leads for future business.

n=53 (Multiple Answers Allowed)
*Post-show Exhibitor Questionnaire

Exhibitors' Feedback

- We had the valuable opportunity to directly engage with users we don't usually meet. This allowed us to discover new challenges they face and propose solutions, making it a highly productive experience. (Repeat exhibitor/Software manufacturer)
- We identified several promising leads that **may result in future business**. (Repeat exhibitor/Equipment manufacturer)
- We immediately met customers interested in discussing our new service. (Repeat exhibitor/Materials manufacturer)





- · We collected nearly 1,000 business cards, our highest number ever. (Repeat exhibitor/Association)
- We met influential industry figures, including social media influencers. (Repeat exhibitor/Materials manufacturer)
- We recognize this as the largest domestic exhibition for the AM industry. Visitors come seeking AM-related information, allowing us to offer more targeted proposals aligned with their specific needs.

 (Repeat exhibitor/Software manufacturer)
- We sensed growing enthusiasm for adopting AM technology. (Repeat exhibitor/Service bureau)
- · Post-exhibition, we **received inquiries from several companies**, leading to individual information exchanges and **potential future collaborations**. (Repeat exhibitor/University)
- We exchanged information with universities and public research institutions from other prefectures. (Repeat exhibitor/University)
- Engineers from our headquarters abroad visited and engaged in dialogues with customers. (Repeat exhibitor/Equipment manufacturer)





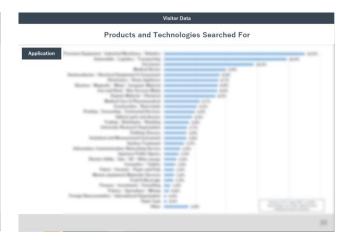
- · Most visitors were knowledgeable about 3D printing, **potentially leading to future sales and service use**. We also noticed many healthcare sector visitors. (First-time exhibitor/Manufacturing support company)
- We encountered unexpected customers and **felt the AM industry's "fAMily" connection**. (Repeat exhibitor/Materials manufacturer)
- · Visitors from diverse industries allowed for varied information exchanges. (First-time exhibitor/Public institution)

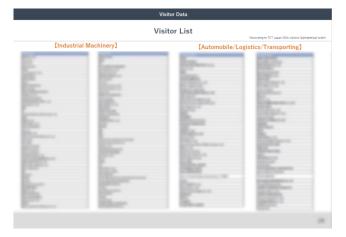
We have an additional show report that includes more detailed visitors analytics

- · Visitors' involvement in purchasing & introducing 3D printer/AM technology, and their budgets
- · Molding equipment/materials/software and other products and technologies sought by visitors
- Visitor list by industry

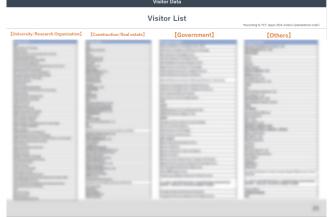












*Image of a show report

If you'd like to access this data, please request the prospectus of 2026! [Takes only 3 mins] Link to request Prospectus(Free) HERE

-NEXT SHOW-



TCT Japan 2026

-The event for 3D Printing and Additive Manufacturing Intelligence-

Date: January 28th (Wed.) ~ 30th (Fri.), 2026 Venue: Tokyo Big Sight (West & South Hall)

Online application is now open!









